

ADVANCING HIGH GRADE ZINC & COPPER IN SASKATCHEWAN

INVESTMENT HIGHLIGHTS

- ◆ Focus Projects – two high-grade base metal projects:
 - ◆ Brabant-McKenzie – Zinc
 - ◆ HPM – Nickel
- ◆ Demonstrated project upside potential
- ◆ Located in favourable mining jurisdictions
 - ◆ Saskatchewan & Quebec
- ◆ Experienced, proven Management Team and Board

Brabant-McKenzie Project

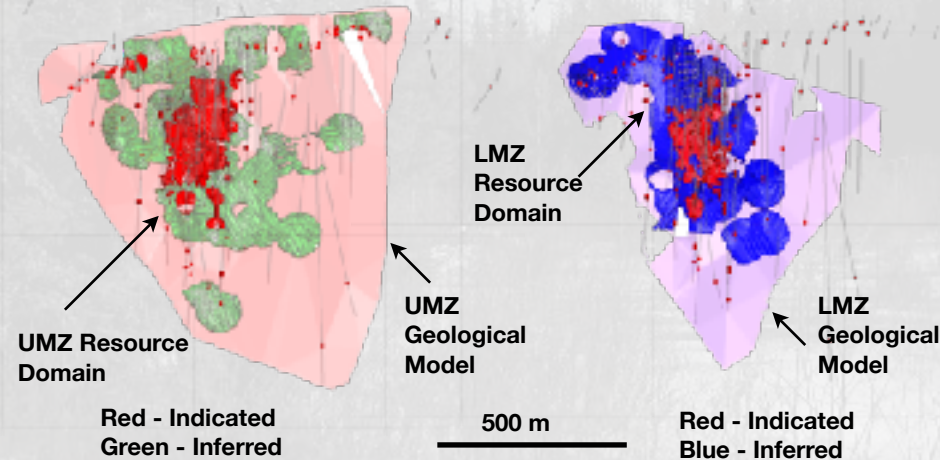
HPM Property Nickel



BRABANT - McKENZIE DEPOSIT

Upper Mineralized Zone

Lower Mineralized Zone



RESOURCE ESTIMATE

Category	Indicated	Inferred
Tonnes	1,500,000	4,500,000
Zn%	7.46	5.99
Cu%	0.70	0.62
Pb%	0.39	0.28
Ag (g/t)	31.20	19.40
Zn Eq%	10.09	7.99

Indicated and inferred resource domains are based on 5% zinc equivalent cut-off grade
 Deposit exploration target range: **9 to 11 million tonnes grading 7.5 - 9.5 % Zn equivalent**
 Target based on the current geological model

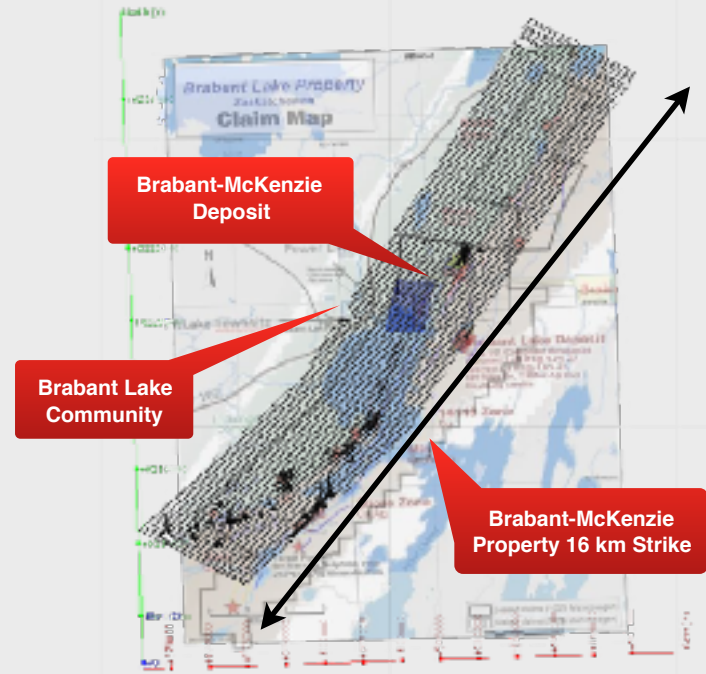
MANAGEMENT	BOARD OF DIRECTORS		SHARE CAPITALIZATION @ FEBRUARY 21, 2018	
Kent Pearson, President & CEO	JC Potvin, Chairman	Donald Johnson	Shares Outstanding	42,543,214
Erik Martin, CFO	Denis Arsenault	Kent Pearson	Options	3,568,800
Ann Turuta, Office Administrator	John Dixon	David Pyper	Warrants	12,662,970

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BRABANT - McKENZIE PROJECT

- ◆ 16 km strike of unexplored Zn/Cu/Ag VMS potential
- ◆ At least 27 VTEM conductors
- ◆ Initial five priority regional geophysics/mineralized targets defined:
 - ◆ Anomaly C
 - ◆ Anomaly D
 - ◆ TOM2
 - ◆ Priority 3
 - ◆ TOM Trend

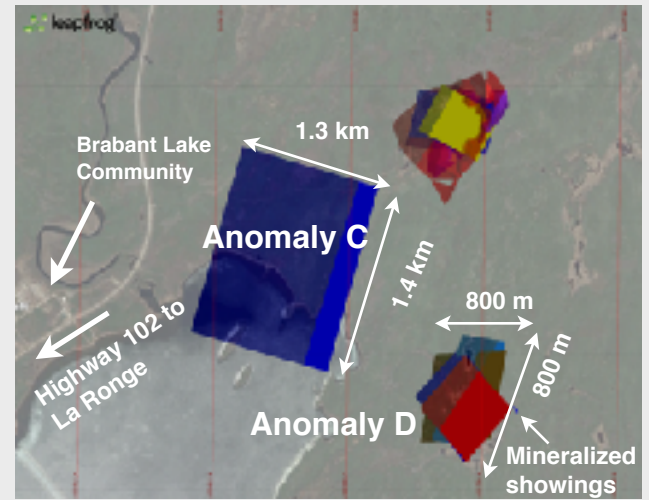


Anomaly C – Drill Target

- ◆ Target confirmed by ground EM geophysics at 260 m depth
- ◆ Conductor dimensions 1.4 km by 1.3 km
- ◆ 2 exploration drill holes/follow up borehole geophysics planned

Anomaly D – Drill Target

- ◆ Conductor target dimensions 800 m strike length extending 800 m down dip starting at 20 m depth
- ◆ Copper mineralization identified in surface exposures proximal to anomaly
- ◆ 4 exploration drill holes/follow up borehole geophysics planned



TOM2 - Drill Target

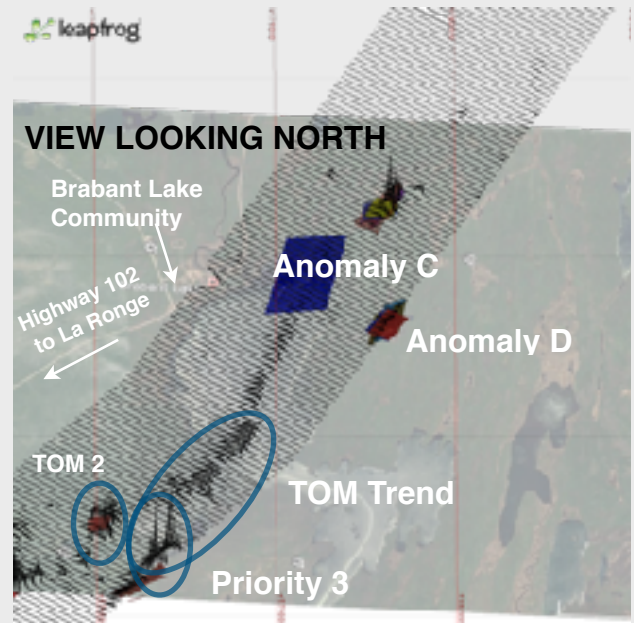
- ◆ Coincident ground magnetics and EM anomaly
- ◆ Copper mineralized exposures at approximate surface projection of anomaly
- ◆ Next steps: Drill test target

Priority 3

- ◆ Coincident airborne magnetics and EM anomalies
- ◆ Mineralized outcrops proximal to anomaly
- ◆ Ground EM/Mag Survey planned

TOM Trend

- ◆ 4 km airborne magnetics and EM anomaly trend
- ◆ Ground EM/Mag Survey planned



Forward-Looking Information

Certain information set forth in this news release may contain forward-looking information that involves substantial known and unknown risks and uncertainties. This forward-looking information is subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including, but not limited to, the impact of general economic conditions, industry conditions, and dependence upon regulatory approvals. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking information. The parties undertake no obligation to update forward-looking information except as otherwise may be required by applicable securities law.